

Memorandum of Understanding
Centering Healthcare Institute - Practice Site Name

At the heart of successful Centering implementation is a secure partnership between the clinical site and the Centering Healthcare Institute (CHI) support team. CHI offers a robust implementation process based on decades of experience and evidence-based practices in order to ensure that sites are set up for long-term sustainability. We recognize that Centering is a significant investment of time and resources and want to make sure that we make the very best use of both. The purpose of this Memorandum of Understanding (MOU) is to establish roles and responsibilities, as well as clear expectations, between CHI and Practice Site Name during the implementation consultation period *Implementation start date & end date, completed by CHI* at Practice Site Address. This MOU outlines the essential components of successful implementation and sustainability of Centering, please review it carefully with your staff and discuss your questions and concerns with CHI staff before signing.

CHI RESPONSIBILITIES:

- Provide the Site with the license agreement and MOU for signature.
- Respond to Site's calls and emails within 72 hours.
- Assign a CHI Implementation Team to guide your Site's implementation process.
- Outreach to Site's main contact for status updates every other week initially, and monthly after Centering groups begin.
- Support Site's Steering Committee¹ (SC) and Centering Coordinator through the length of this contract.
- Meet with Site representative(s) to provide guidance on SC development and meeting effectiveness, including clear expectations for the SC and system support for Centering Implementation.
- Attend the first SC meeting to introduce CHI and our role as partners in setting infrastructure; review of process details, timeline, CenteringCounts and CenteringConnects, etc.
- Provide Site with access to CenteringWorks, shared interactive tracking tool for your Centering Implementation Plan (CIP) where both parties will collaborate to set an optimal implementation timeline with clear milestones and progress tracking on a monthly basis.
- Collaborate with Site to plan and design its Kickoff Day agenda. Kickoff Day will be scheduled by the end of the first month of implementation activities to ensure that it occurs approximately three months into the CIP.
- Provide training on use of CenteringConnects, CHI's national online platform for sharing and interaction among sites.
- Provide support to Site to determine appropriate participants for CHI's Basic Facilitation Workshop and work with Site to host an on-site workshop (if purchased) or schedule participants for an off-site workshop.

¹ The Centering Steering Committee is a group that guides and manages the changes necessary to implement Centering group care.

- Work with Site to monitor and assess the effectiveness of Site's patient enrollment plan and scheduling of groups.
- Check in with Site after first group and attend a SC meeting after second group to review facilitation, attrition, health assessment, etc. and to celebrate successes and troubleshoot any issues as a team.
- Review CenteringCounts data and collection process after the first group completes.
- Guide Site on Site Accreditation² (SA) process, co-create SA schedule, be available for questions and develop (with Site) an appropriate timeline for SA visit.
- Assign a member of its team to conduct SA and provide Site with a final report and SA award or conditions of award.

The Start Up process includes a series of sessions designed to help each site develop their own infrastructure to support Centering implementation and sustainability. The Site's Medical Director, Administrator or designee will call together a Steering Committee of representatives to participate in the initial meetings as outlined by CHI and subsequent meetings to sustain the Centering model of care. The ideal SC includes representatives from: administration, finance, providers, nursing, staff, scheduling, billing and coding, marketing and public relations and patients, as well as the Centering Coordinator. The SC will work through the sessions prior to their Kickoff Day.

SITE RESPONSIBILITIES:

- Maintain a current site license during the two year implementation period and thereafter as long as Centering groups are being offered.
- Designate a member of its staff to function as the Centering Coordinator³. This designated staff member will receive a minimum of six hours per week of paid time, allocated to Centering implementation throughout the length of this MOU.
- Provide CHI with full contact information for SC team members for ease of communication and outreach.
- Collaborate with Centering Implementation Team and return their calls and emails within 72 hours.
- Update CenteringWorks tracking tool at least once a month. SC minutes will be documented in CenteringWorks within five days of each meeting.
- Create a written budget for Centering implementation and sustainability to submit to Site leadership and the Site's Centering Implementation team after completing the budgeting session in the Start Up materials.
- Register eligible facilitation teams (provider and staff) for Basic Facilitation Workshop. Please note this may be an on-site workshop or CHI-hosted.

² Site Accreditation recognizes that your practice meets standards for model fidelity and sustainability. The site visitor uses this opportunity to evaluate your practice's success, celebrate your accomplishments and to identify any remaining areas where CHI might assist you.

³ The Centering Coordinator is the primary person at the practice responsible for managing the components of Centering implementation, including group scheduling, patient outreach, SC meetings and data collection.

- Develop a robust system-wide patient enrollment and retention plan in order to establish Centering as a standard of care at their location.
- Provide all clinic staff with an intentional orientation to Centering as a new model of care using written and/or video introductions. In addition, include all staff in Kickoff Day’s Centering overview, to ensure that all have the same level of understanding.
- Provide all Centering provider staff with a four hour block of time for each Centering group session.
- Create plan to orient new medical assistants, intake personnel and other "frontline staff" with Centering training on enrollment practices, goals and protocol.
- Update Centering data in CenteringCounts at least once a month and manage ongoing data collection to prepare for SA.
- Site will apply for SA within 12 months of beginning Centering groups. At least two months before the SA visit, Site and will work with CHI to develop a schedule for the day.

This MOU may be changed or terminated by CHI if:

- a) Site discontinues Centering;
- b) Site is failing to achieve implementation milestones or is unable to reach agreed-upon goals of implementation as described in the timeline;
- c) Funding support for the implementation is reduced or eliminated.

This MOU is not transferable. No additional modifications to this MOU are authorized. If either party requires changes they must be agreed upon, in writing, by both parties.

Both organizations agree to work together as described above in preparation for and implementation of Centering groups from the aforementioned consultation period.

By signing below, I certify that I have read the above statements and understand the responsibilities of each party and role in Centering implementation.

Site Signature Date

Name

Title

CHI Signature Date

Name

Title